



NEW PATIENT REFERRAL CHECKLIST

General Requirements for all Cardiology Patients

- Completed referral sheet, demographics page, current medication list and most recent progress notes reflecting the need for referral
- Lipid profile completed within the past 12 months
- Recent EKG performed with the past 6 months
- Device information (Pacemaker, ICD), if applicable, including name of manufacturer
- Name and information for previous cardiologist

PROBLEM SPECIFIC REQUIREMENTS

Status Post: Device Placement / Cardiac Catheter / Stent Placement / Bypass Surgery / Valve Replacement / Any other heart surgery

- Procedure notes
- Hospital imaging reports
- Hospital discharge summary

Hypertension

- Patient is on maximal tolerated doses of at least three antihypertensives

Hyperlipidemia

- Familial hyperlipidemia
- Uncontrolled lipids despite maximized statin therapy

Available Stress Testing/Echocardiogram

Treadmill Stress Test
 Nuclear Medicine Lexiscan
 Trans-thoracic Echocardiogram
 Coronary CT Scan

Treadmill Stress Echocardiogram
 Dobutamine Stress Echocardiogram
 Transesophageal Echocardiogram (TEE)

Available Cardiac Procedures

ICD placement
 Leadless Pacemaker
 Pacemaker placement
 Right and left heart catheterization
 Coronary Artery Angioplasty/Stent Placement

Coronary Angiogram
 Loop recorder placement
 Cardiac MRI
 CT coronary calcium scoring